

Date: 26/09/2024

To, The Listing Compliance Department BSE Limited, P J Tower, Dalal Street, Mumbai-400001 Scrip Code: 534809

The Listing Compliance Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051 Symbol: PCJEWELLER

Sub.: Approval of 'One Time Settlement' proposal by Bank of India

Dear Sir / Ma'am,

This is to inform that Bank of India vide its e-mail dated September 26, 2024 has conveyed its approval to the One Time Settlement ("**OTS**") proposal submitted by the Company.

The Company had opted for OTS to settle the outstanding dues. The terms and conditions of OTS include cash and equity components payable under settlement, release of securities and mortgaged properties etc.

With this approval, all the fourteen consortium member banks have approved the OTS proposal submitted earlier by the Company.

This information is being provided pursuant to Regulation 30 the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record.

Your's sincerely,

For PC Jeweller Limited

(SANJEEV BHATIA) Chief Financial Officer

PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 - 49714972